

Case Study

North America | ESG | Asset Management

Future-Ready: A Lasting Framework for Climate Transition

Transforming climate commitments into measurable action.

The challenge

A leading global asset management firm sought to strengthen its sustainability strategy while navigating diverse client expectations and a rapidly evolving ESG landscape. With $700 billion in assets, the firm needed a credible climate transition framework aligned with global standards that addressed Scope 3 emissions and supported meaningful, measurable progress.

The approach

dss+ conducted a comprehensive Net-Zero Readiness Assessment to evaluate the firm's preparedness for achieving net-zero emissions by 2050, supported by document reviews and workshops with investment and operational teams. Target-setting and data architecture reviews identified opportunities to strengthen emissions methodology, reporting and execution. These insights informed a climate transition framework built around six core elements, providing an actionable roadmap aligned with the firm's strategic objectives and global and regional needs.

Impact on the ground

Strengthened client engagement, investment and risk strategies	Enabled flexibility as markets and policies evolve	Created a framework for investment decarbonization

The inflection point

"This work was about moving beyond climate commitments to create a practical, actionable roadmap that supports meaningful progress and gives investment teams a stronger foundation for decarbonization."

Charlotte Zhou
Manager, dss+



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